

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED

本申請表格必須整份交回方為有效

Application Form No. 申請表格編號

IMPORTANT 重要提示

THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON TUESDAY, 22 DECEMBER 2009. (OR SUCH LATER DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER" OVERLEAF.)

本申請表格具有價值，但不可轉讓，並僅供下列合資格股東使用。二零零九年十二月二十二日(星期二)(或受頁「惡劣天氣之影響」一段所述之有關較後日期)下午四時正後不得提出申請。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本申請表格內容或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

If you have sold or transferred all your shares in Wing Hing International (Holdings) Limited (the "Company"), you should at once hand this application form and the accompanying prospectus of the Company dated 8 December 2009 (the "Prospectus") to the purchaser or the transferee or to the bank manager, licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

閣下如已將名下所有Wing Hing International (Holdings) Limited (永興國際(控股)有限公司) * (「本公司」) 股份售出或轉讓，應立即將本申請表格及隨附日期為二零零九年十二月八日的本公司章程(「章程」) 送交買主或承讓人，或送交經手買賣或轉讓之銀行經理、持牌證券交易商或註冊證券機構或其他代理，以便轉交買主或承讓人。

A copy of this application form, together with a copy of each of the Prospectus and other documents specified in the paragraph headed "DOCUMENTS DELIVERED TO THE REGISTRARS OF COMPANIES" in Appendix IV to the Prospectus, has been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). A copy of the Prospectus has been or will as soon as reasonably practicable be filed with the Registrar of Companies in Bermuda as required by Section 26 of the Companies Act 1981 of Bermuda (as amended). The Registrar of Companies in Hong Kong, the Securities and Futures Commission in Hong Kong, the Registrar of Companies in Bermuda and the Bermuda Monetary Authority take no responsibility as to the contents of these documents.

申請表格之文本連同章程及章程附錄四「送呈公司註冊處處長之文件」一段所述之其他文件之文本，已依據香港法例第32章公司條例第342C條之規定送呈香港公司註冊處處長註冊。章程之文本已經或將於實際可行情況下盡快根據百慕達一九八一年公司法(經修訂)第26條規定送呈百慕達公司註冊處處長存檔。香港公司註冊處處長、香港證券及期貨事務監察委員會、百慕達公司註冊處處長及百慕達金融管理局對此等文件之內容概不負責。

Deals in the Shares may be settled through the Central Clearing and Settlement System ("CCASS") and you should consult your stockbroker or other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of these settlement arrangements and how such arrangements may affect your rights and interests.

股份之買賣可透過中央結算及交收系統(「中央結算系統」)進行交收，閣下應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問有關交收安排之詳情，以及該等安排對閣下享有之權利及權益所構成之影響。

Subject to the granting of the listing of, and permission to deal in, the Offer Shares on the Stock Exchange of Hong Kong Limited (the "Stock Exchange"), and as well compliance with the stock admission requirements of the Hong Kong Securities Clearing Company Limited ("HKSCC"), the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

倘若發售股份獲批准在香港聯合交易所有限公司(「聯交所」)上市及買賣且符合香港中央結算有限公司(「香港結算」)的證券收納規定，發售股份將獲香港結算接納為合資格證券，自發售股份在聯交所開始買賣之日期或香港結算指定之其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後之第二個交易日透過中央結算系統進行交收。所有在中央結算系統進行之活動均依賴不時生效之中央結算系統一般規則及中央結算系統運作程序進行。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this application form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this application form.

香港交易及結算有限公司、聯交所及香港結算對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Terms used herein shall have the same meanings as defined in the Prospectus unless the context otherwise requires.

除文義另有所指外，本申請表格所用詞彙與章程所界定者具相同涵義。

This application form and all acceptances pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

本申請表格及據此提出之所有接納須受香港法例監管並按其詮釋。

WING HING INTERNATIONAL (HOLDINGS) LIMITED

永興國際(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 621)

(於百慕達註冊成立之有限公司)

(股份代號: 621)



Branch Share Registrar and Transfer Office in Hong Kong

Tricor Tengis Limited

26/F, Tesbury Centre

28 Queen's Road East

Wanchai

Hong Kong

香港股份過戶登記分處

卓佳登捷時有限公司

香港

灣仔

皇后大道東28號

金鐘匯中心26樓

Head office and principal place of business in Hong Kong:

Unit 1901, 19/F, Nina Tower

8 Yeung Uk Road

Tsuen Wan, New Territories

Hong Kong

香港總辦事處及

主要營業地點:

香港

新界荃灣

楊屋道8號

如心廣場19樓1901室

Registered office:

Canon's Court

22 Victoria Street

Hamilton HM 12

Bermuda

註冊辦事處:

Canon's Court

22 Victoria Street

Hamilton HM 12

Bermuda

8 December 2009

二零零九年十二月八日

OPEN OFFER OF 46,264,000 OFFER SHARES AT THE SUBSCRIPTION PRICE OF HK\$1.8 PER OFFER SHARE ON THE BASIS OF TWO OFFER SHARES FOR EVERY FIVE SHARES HELD ON THE RECORD DATE 按於記錄日期每持有五股股份獲發兩股發售股份之基準以每股發售股份1.8港元之認購價公開發售46,264,000股發售股份

PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 P.M. ON TUESDAY, 22 DECEMBER 2009 股款須於不遲於二零零九年十二月二十二日(星期二)下午四時正接納時全數繳付

APPLICATION FORM 申請表格

Name(s) and address of Qualifying Shareholder(s) 合資格股東姓名及地址

Form for providing name and address of qualifying shareholder(s)

Number of Shares registered in your name at the close of business on 7 December 2009 於二零零九年十二月七日營業時間結束時，閣下名義登記之股份數目

Box A 甲欄

Form for Box A: Number of Shares registered in your name at the close of business on 7 December 2009

Number of Offer Shares in your assured allotment subject to payment in full on application by no later than 4:00 p.m. on Tuesday, 22 December 2009 閣下獲保證配發之發售股份數目(須不遲於二零零九年十二月二十二日(星期二)下午四時正全數繳付申請款項)

Box B 乙欄

Form for Box B: Number of Offer Shares in your assured allotment subject to payment in full on application by no later than 4:00 p.m. on Tuesday, 22 December 2009

Amount payable on assured allotment when applied for in full 閣下申請認購全數保證配額時應繳款項

Box C 丙欄

Form for Box C: Amount payable on assured allotment when applied for in full

Number of Offer Shares applied for 申請認購之發售股份數目

Box D 丁欄

Form for Box D: Number of Offer Shares applied for

Application can only be made by the Qualifying Shareholder(s) named above.

認購申請僅可由上述之合資格股東作出。

Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed

請於丁欄填妥所申請認購之發售股份數目及隨附之股款金額

You are entitled to apply for any number of Offer Shares which is equal to or less than your assured allotment shown in Box B above by filling in this application form. Subject to the terms and conditions mentioned in the Prospectus and this application form such allotment is made to the holders of Shares whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of an assured allotment in the proportion of 2 Offer Shares for every 5 Shares held on Monday, 7 December 2009.

If you wish to apply for any number of Offer Shares which is equal to or less than your assured allotment, you should complete and sign this application form, and lodge the form together with the appropriate remittance for the full amount payable in respect of the Offer Shares applied for with the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong. All remittance for application of Offer Shares under assured allotment must be made by cheque(s) or cashier order(s) in Hong Kong dollars and made payable to "Wing Hing International (Holdings) Limited - Open Offer Account" and crossed "Account Payee Only" and comply with the procedures set out overleaf. No application(s) for Offer Shares can be made by any person who is an Excluded Shareholder.

Termination of the Underwriting Agreement THE UNDERWRITING AGREEMENT CONTAINS PROVISIONS ENTITLING THE UNDERWRITER, BY NOTICE IN WRITING, TO TERMINATE ITS OBLIGATIONS THEREUNDER IF AT ANY TIME PRIOR TO THE LATEST TIME FOR TERMINATION (WHICH IS EXPECTED TO BE 4:00 P.M. ON 22 DECEMBER 2009):

- a) the Underwriter may terminate the arrangement set out in the Underwriting Agreement by notice in writing to the Company at any time prior to the Latest Time for Termination, if the Underwriter becomes aware of the fact that there shall develop, occur, exist or come into effect: i) any new law or regulation or any change in existing laws or regulations in Hong Kong or any other place that is the place of incorporation of any member of the Group or in which any member of the Group conducts or carries on business; ii) any significant change (whether or not permanent) in local, national or international economic, financial, political or military conditions; or iii) any significant change (whether or not permanent) in local, national or international securities market conditions (any moratorium, suspension or material restriction on trading in shares or securities generally on the Stock Exchange due to exceptional financial circumstances or otherwise) or exchange controls; or iv) any event of force majeure including, without limiting the generality thereof, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out; and in the reasonable opinion of the Underwriter, such change has or would have a material and adverse effect on the business, financial or trading position or prospects of the Company or the Group as a whole or the success of the Offer or make it inadvisable or inexpedient to proceed with the Open Offer.
- b) If, at any time prior to the Latest Time for Termination, the Company commits any breach of or omits to observe any of the obligations or undertakings expressed to be assumed by it under the Underwriting Agreement which breach or omission will have a material and adverse effect of its business, financial or trading position, the Underwriter shall be entitled (but not bound) by notice in writing to the Company to elect to treat such matter or event as releasing and discharging the Underwriter from its obligations under the Underwriting Agreement.

閣下有權申請認購任何數目之發售股份，其數目相等或低於閣下於二零零九年十二月二十二日(星期一)每持有五股保證配發發售股份之數目。閣下如欲申請認購任何數目之發售股份，其數目相等或低於閣下於二零零九年十二月二十二日(星期一)每持有五股保證配發發售股份之數目，閣下應填妥及簽署本申請表格，並將全數應繳款項連同申請認購發售股份之保證款項，交回本公司之香港股份過戶登記處卓佳登捷時有限公司。地址為香港灣仔皇后大道東26號金鐘匯中心26樓。所有申請認購發售股份之保證款項，必須以支票或銀行本票註明抬頭人為「永興國際(控股)有限公司」公開發售，及以(只准入抬頭人賬戶)方式劃撥匯出，以及須符合有關手續。所有為除外股東之人不得申請認購發售股份。

終止包銷協議 包銷協議載有條文，賦予包銷商權利可於最後發售日期(預期為二零零九年十二月二十二日(星期二)下午四時正)前任何時間出現以下情況時，以書面通知方式終止其於包銷協議項下所承擔之責任:

- a) 倘包銷商知悉以下情況發生，存在發生之事實，則包銷商可於最後發售日期前任何時間向本公司發出書面通知之方式終止包銷協議所載之安排: i) 香港或本集團任何成員公司註冊成立或本集團任何成員公司經營業務之任何其他地區引入任何新法例或規例訂有任何現行法例或規則; 或 ii) 本地、國家或國際之經濟、金融、政治或軍事狀況有任何重大變動(不論是暫時性或永久性); 或 iii) 任何事件或不可抗力事件，包括但不限於任何戰爭、暴動、公眾騷亂、瘟疫、火災、水災、爆炸、核災、恐怖襲擊、罷工或罷市; 而包銷商合理認為該等事件或將對本公司或本集團之業務、財政或營業狀況或公眾對發售股份之信心或本公司或本集團之聲譽或不利影響; 或令公開發售不建議或不適宜進行;
- b) 倘本公司於最後發售日期前出現任何違反或可能違反包銷協議列明本公司須承擔之任何責任或承諾，而有關違反或可能違反將對其業務、財務或營業狀況或造成重大及不利影響，則包銷商將有權(但並無責任)以向本公司發出書面通知之方式，選擇將該事宜或事件作免稅及解除包銷商根據包銷協議須承擔之責任。

* For identification purpose only

僅供識別

WING HING INTERNATIONAL (HOLDINGS) LIMITED
永興國際(控股)有限公司*



(Incorporated in Bermuda with limited liability)

(Stock Code: 621)

(於百慕達註冊成立之有限公司)

(股份代號: 621)

To: Wing Hing International (Holdings) Limited
致: 永興國際(控股)有限公司

Dear Sirs,

I/We, being the registered holder(s) stated overleaf of the Shares, enclose a remittance** for the amount payable in full on application for the number of Offer Shares at a price of HK\$1.80 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We hereby apply for that number of Offer Shares on the terms and conditions of the prospectus of the Company dated 8 December 2009 and this application form and I/We hereby agree to accept such number of Offer Shares allotted to me/us subject to the memorandum of association and bye-laws of the Company. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者:

本人/吾等為背頁所列股份之登記持有人,現申請認購乙欄(倘已填妥丁欄,則丁欄)指定之發售股份數目,並附上按每股發售股份1.8港元之價格計算須於申請時繳足之全數股款**。本人/吾等謹此依照日期為二零零九年十二月八日之本公司章程及本申請表格所載之條款及條件以及貴公司之組織大綱及細則所載規定,申請該數目之發售股份,且本人/吾等謹此同意接納該等配發予本人/吾等之發售股份數目。本人/吾等謹此授權貴公司將本人/吾等之姓名列入股東名冊,作為有關數目或前述較少數目之發售股份之持有人,並請貴公司將有關股票按背頁地址以普通郵遞方式寄予本人/吾等,郵誤風險概由本人/吾等承擔。本人/吾等已詳閱背頁所載各項條件及申請手續,並同意遵守。

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholder(s) must sign)
合資格股東簽署(所有聯名合資格股東均須簽署)

Please insert daytime contact
telephone number
請填上日間聯絡電話號碼

(1) _____ (2) _____ (3) _____ (4) _____

Date _____ 2009

日期: 二零零九年 _____ 月 _____ 日

Details to be filled in by Qualifying Shareholder(s):
請合資格股東填妥以下詳情:

Number of Offer Shares applied for (being the total specified in Box D, or failing which, the total specified in Box B) 申請認購發售股份數目 (丁欄或(如未有填妥)乙欄所列明之發售股份總數)	Total amount of remittance (being the total specified in Box D, or failing which, the total specified in Box C) 股款總額 (丁欄或(如未有填妥)丙欄所列明之股款總額)	Name of bank on which cheque/banker's cashier order is drawn** 支票/銀行本票之付款銀行名稱**	Cheque/banker's cashier order number 支票/銀行本票號碼
	HKS 港元		

NO RECEIPT WILL BE ISSUED BY THE COMPANY
本公司將不另發收據

** Cheque or banker's cashier order should be crossed "ACCOUNT PAYEE ONLY" and made payable to "Wing Hing International (Holdings) Limited — Open Offer Account" (see the section headed "Procedures for acceptance and payments" on the reverse side of this form).

** 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「永興國際(控股)有限公司—公開發售」為抬頭人劃線開出(請參閱本表格背頁「接納及繳付股款程序」一節)。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares.

假設公開發售之條件獲達成,認購發售股份數目少於或相等於申請人獲保證配發之發售股份數目之有效申請將獲全數接納。倘上欄內並無填上數目,則閣下將視作申請認購已收款項所代表之發售股份數目。倘股款少於認購上欄所填數目之發售股份所要求之股款,則閣下將視作申請認購已收到款項所代表之發售股份數目。申請將視作為申請認購完整之發售股份數目而作出。

* for identification purpose only
* 僅供識別

WING HING INTERNATIONAL (HOLDINGS) LIMITED 永興國際(控股)有限公司*



(Incorporated in Bermuda with limited liability)

(Stock Code: 621)

(於百慕達註冊成立之有限公司)

(股份代號: 621)

敬啟者:

緒言

根據章程所載條款及條件,本公司現向合資格股東提呈發售股份,按於二零零九年十二月七日每持有五股以其名義登記之股份獲發兩股發售股份。閣下於記錄日期持有之股份數目列於背頁甲欄,而閣下獲配發之發售股份數目則列於背頁乙欄。除文義另有所指外,章程所界定之詞彙與本文所採用者具有相同涵義。

就公開發售而刊發之章程文件並無亦將不會根據香港及百慕達以外任何司法權區之任何適用證券或同等法例辦理登記手續及/或存檔。本公司並無在香港以外任何地區採取任何行動,以獲准提呈發售股份或派發就公開發售而刊發之任何文件(將寄予除外股東(如有)僅供彼等參考之章程除外)。因此,任何除外股東(如有)將不獲配發發售股份,而除外股東(如有)之申請表格將不獲受理。除外股東應獲配發之發售股份及合資格股東不接納之發售股份將組成包銷股份的一部分。

發售股份於配發、發行及繳足後,將於各方面與當時之已發行股份享有同等權益。發售股份之持有人將有權收取於配發及發行繳足發售股份日期或之後宣派、作出或派付之所有未來股息及分派。

接納及繳付股款程序

倘合資格股東擬行使其權利認購相等或少於申請表格所列獲保證配發之發售股份,合資格股東必須最遲於二零零九年十二月二十二日(星期二)下午四時正前按照申請表格上印列之指示將申請表格連同就申請於接納時繳付之發售股份應付之全部股款送交本公司之香港股份過戶登記分處卓佳登捷時有限公司。所有股款須以港元支票或銀行本票支付。支票(必須由香港持牌銀行之賬戶開出)及銀行本票(必須由香港持牌銀行發出)須註明抬頭人為「永興國際(控股)有限公司—公開發售」,並以「只准入抬頭人賬戶」方式劃線開出。該等付款將構成接納本申請表格及章程之條款及條件,而據此配發任何發售股份將受本公司組織大綱及細則所限。

務請注意,除非本申請表格由背頁所述之合資格股東填妥,並連同應繳股款於二零零九年十二月二十二日(星期二)(或下文「惡劣天氣之影響」一段所述之有關較後日期)下午四時正前交回本公司之香港股份過戶登記分處卓佳登捷時有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓),否則有關保證配額及一切有關權利及權益將視作已被放棄並予以註銷。

已填妥申請表格隨附之所有支票及銀行本票將於收訖後即時過戶,而自該等股款所賺取之全部利息(如有)將撥歸本公司所有。填妥及送交申請表格連同支票及/或銀行本票,即代表申請人保證有關支票及/或銀行本票將會於首次過戶時兌現。在不影響本公司其他有關權利之情況下,倘任何所附支票及/或銀行本票於首次過戶時未能兌現,則本公司保留權利拒絕受理任何該等申請表格。在此情況下,相關保證配額及據此給予之一切權利及權益將視作已被放棄並予以註銷。儘管存在上述聲明,本公司可全權酌情但並無責任視申請表格(如上文所述遞交)為有效,並對自行或由代表遞交表格之人士具約束力(即使該等人士並未依照有關指示填妥表格)。本公司可要求有關申請人將未填妥之申請表格於稍後填妥。

申請表格僅供姓名載於申請表格內之人士使用,且不可轉讓。本公司不會就收訖任何接納款項而發出收據。

終止包銷協議

股東務須注意,包銷協議載有條文,賦予包銷商權利可於最後終止時限(預期為二零零九年十二月二十八日下午四時正)前任何時間出現以下情況時,以書面通知方式終止其於包銷協議項下須承擔之責任:

a) 包銷商知悉以下情況發展、發生、存在或生效之事實:

- 香港或本集團任何成員公司註冊成立或本集團任何成員公司經營業務之任何其他地區引入任何新法例或規例或修訂任何現有法例或規例;或
- 本地、國家或國際之經濟、金融、政治或軍事狀況有任何重大變動(不論是否屬永久性);或
- 本地、國家或國際之證券市場狀況有任何重大變動(不論是否屬永久性)(由於特殊財政狀況或其他理由而全面禁止、暫停或嚴重限制股份或證券在聯交所買賣)或實施外匯管制;或
- 任何不可抗力事件,包括但不限於其一般涵義、任何天災、戰爭、暴亂、公眾騷亂、內亂、火災、水災、爆炸、傳染病、恐怖襲擊、罷工或倒閉。

而包銷商合理認為該變動已經或將會對本公司或本集團之整體業務、財政或營業狀況或前景或公開發售能否順利進行構成重大及不利影響,或令公開發售不建議或不適宜進行;

b) 倘本公司於最後終止時限前任何時間違反或遺漏遵守包銷協議列明本公司須承擔之任何責任或承諾,而有關違反或遺漏遵守將對其業務、財務或營業狀況構成重大及不利影響,則包銷商將有權(但並無責任)以向本公司發出書面通知之方式,選擇將該事宜或事件視作免除及解除包銷商根據包銷協議須承擔之責任。

倘包銷商終止包銷協議,則公開發售將不會進行。

股東務須注意,股份已由二零零九年十一月三十日(星期一)起按除權基準買賣。直至公開發售之所有條件獲達成或豁免(視情況而定)當日為止,買賣股份之任何人士將承受公開發售未必可成為無條件或未必進行之風險。股東及有意投資者於買賣股份時務請審慎行事,如有任何疑問,應諮詢彼等之專業顧問。

發售股份之股票

預期繳足發售股份之股票將於二零零九年十二月三十日(星期三)或之前以普通郵遞方式寄予應得人士,郵誤風險概由彼等承擔。已申請並繳足發售股款之各合資格股東將就其所獲配發及發行之全部發售股份收取一張股票。

除外股東

除非在有關司法權區毋須遵守任何登記規定或其他法律或監管規定可合法提呈要約或邀請,否則在任何香港以外地區或司法權區接獲章程或本申請表格之人士,概不得視之為申請發售股份之要約或邀請。任何香港以外之人士如欲申請發售股份,則須負責自行遵守一切有關司法權區之法例及規例(包括取得任何政府或其他同意及支付有關司法權區規定須支付之任何有關稅項及徵費)。

填妥及交回本申請表格將構成有關申請人向本公司保證及聲明該等申請人已妥為遵守香港及百慕達以外所有相關地區有關接納發售股份之所有登記、法律及監管規定。

閣下如對本身之情況有任何疑問,應諮詢閣下之專業顧問。

惡劣天氣之影響

倘若八號或以上熱帶氣旋警告訊號,或「黑色」暴雨警告

- 於最後接納日期本地時間中午十二時正前任何時間在香港生效,而於當日中午十二時正後不再生效,接納發售股份及支付股款之最後時間(即最後接納日期,最初為二零零九年十二月二十二日(星期二)下午四時正)將無效,並會將最後接納時限延至同一營業日下午五時正;或
- 於最後接納日期本地時間中午十二時正至下午四時正任何時間在香港生效,接納發售股份及支付股款之最後時間(即最後接納日期,最初為二零零九年十二月二十二日(星期二)下午四時正)將無效,並會延至上午九時正至下午四時正期間任何時間並無發出上述警告之下一個營業日(星期六除外)下午四時正。

一般事項

申請表格於獲發申請表格之人士簽署後,一經交回,即為交回之人士有權處理本申請表格及收取發售股份之有關股票之確證。

所有文件(包括付款支票)將以普通郵遞方式寄往應得人士之登記地址,郵誤風險概由彼等承擔。

章程所載有關接納公開發售之條款及條件將適用。

本申請表格及據此接納發售股份均須受香港法例監管,並按其詮釋。

載有公開發售詳情之章程,可於直至最後接納日期之營業日正常辦公時間內於本公司之香港股份過戶登記分處卓佳登捷時有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)索閱。

此致

列位合資格股東 台照

代表董事會
永興國際(控股)有限公司
主席
何國華
謹啟