TAUNG GOLD

TAUNG GOLD INTERNATIONAL LIMITED

壇金礦業有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 621)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PROPOSED SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

Reference is made to the announcement of Taung Gold International Limited (the "**Company**") dated 11 July 2025 in relation to the proposed Share Consolidation and Change in Board Lot Size (the "**Announcement**"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board would like to clarify that:

1. the second paragraph under the paragraph headed "Proposed Change in Board Lot Size" as disclosed on page 4 of the Announcement shall be amended as follows (with amendments underlined):

   "Based on the closing price of <u>HK$0.057</u> per Existing Share (equivalent to the theoretical closing price of <u>HK$0.57</u> per Consolidated Share) as quoted on the Stock Exchange as at the date of this announcement, (i) the value per board lot of 10,000 Existing Shares is <u>HK$570</u>; and (ii) the market value of each board lot of 5,000 Consolidated Shares would be <u>HK$2,850</u> assuming that the Share Consolidation becomes effective."

2. the second paragraph under the paragraph headed "Reasons for the Share Consolidation and the Change in Board Lot Size" as disclosed on page 5 of the Announcement shall be amended as follows (with amendments underlined):

"The Shares are currently traded on the Stock Exchange in the board lot size of 10,000 Existing Shares. Based on the closing price of HK$0.057 per Existing Share (equivalent to the theoretical closing price of HK$0.57 per Consolidated Share) as quoted on the Stock Exchange as at the date of this announcement, (i) the value per board lot of 10,000 Existing Shares is HK$570; and (ii) the market value of each board lot of 5,000 Consolidated Shares would be HK$2,850 assuming that the Share Consolidation becomes effective."

This supplemental announcement is supplemental to and should be read in conjunction with the Announcement. Save as disclosed above, all other information in the Announcement remains unchanged.

By Order of the Board
Taung Gold International Limited
Cheung Pak Sum
Chairman

Hong Kong, 14 July 2025

As at the date of this announcement, the executive directors of the Company are Ms. Cheung Pak Sum (Chairman) and Mr. Phen Chun Shing Vincent; and the independent non-executive directors are Mr. Chong Man Hung Jeffrey, Mr. Li Kam Chung and Mr. Tsui Pang.

* *For identification purpose only*