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TAUNG GOLD | **TAUNG GOLD INTERNATIONAL LIMITED**
壇金礦業有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 621)

**POLL RESULTS AT SPECIAL GENERAL MEETING
HELD ON 27 JUNE 2018**

At the Special General Meeting (“SGM”) of Taung Gold International Limited (the “Company”) held on 27 June 2018, a poll was demanded by the Chairman for voting on all proposed ordinary resolutions as set out in the Notice of SGM dated 6 June 2018. The Company’s share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

The Chairman is pleased to announce that as the required majority of votes was obtained, each of the following resolutions was duly passed as ordinary resolutions at the SGM and the voting details were as follows:-

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	(a) To approve the First Supplemental Agreement and the Second Supplemental Agreement relating to The Interest Waiver, the Clause 8 Deletion, the Extension in the First Supplemental Agreement and the amendment to the Repayment Date in the Second Supplemental Agreement by the Company and all transactions contemplated thereunder.	818,292,744 (95.09%)	42,260,000 (4.91%)
	(b) To authorise, approve, ratify and confirm all transactions contemplated under the First Supplemental Agreement and the Second Supplemental Agreement that any directors of the Company to sign, execute and deliver all such documents, instruments, agreements and deeds and do all such acts, matters and things in connection with the implementation of the First Supplemental Agreement and the Second Supplemental Agreement.	860,552,744 (100%)	0 (0%)

* For identification purpose only

Notes:-

1. As at 27 June 2018, i.e. the record date of SGM, the total number of issued shares in the Company was 18,151,471,981 shares, which was the total number of shares entitling the holders to attend and vote for or against the resolutions at the SGM.
2. There was no restriction on any shareholders casting votes on any of the resolutions at the SGM.
3. There was no share of the Company entitling the holders to attend and abstain from voting in favour of the resolutions at the SGM as set out in Rule 13.40 of the Rules Governing the Listing Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and no shareholder of the Company was required to abstain from voting at the SGM under the Listing Rules.
4. No parties indicated to the Company to state their intention in the circular containing the Notice of the SGM dated 6 June 2018 to vote against or abstain from voting on any of the resolutions at the SGM.

For and on behalf of
Taung Gold International Limited
Cheung Pak Sum
Executive Director

Hong Kong, 27 June 2018

As at the date of this announcement, the Board comprises eight Directors. The Executive Directors are Mr. Li Hok Yin, Mr. Christiaan Rudolph de Wet de Bruin, Mr. Neil Andrew Herrick, Ms. Cheung Pak Sum and Mr. Phen Chun Shing Vincent. The Independent Non-executive Directors are Mr. Chong Man Hung Jeffrey, Mr. Li Kam Chung and Mr. Tsui Pang.