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NOTICE OF ANNUAL GENERAL MEETING FOR THE YEAR OF 2023

NOTICE IS HEREBY GIVEN that the annual general meeting for the year of 2023 (the “**AGM**”) of Taung Gold International Limited (the “**Company**”) will be held at Unit 1901, 19/F, Nina Tower, 8 Yeung Uk Road, Tsuen Wan, New Territories, Hong Kong on Thursday, 7 November 2023, at 11:00 a.m. for the following purposes:

AS SPECIAL BUSINESS

1. To resolve, ratify and confirm the AGM as the annual general meeting of the Company for the year of 2023.

AS ORDINARY BUSINESS

2. To receive and consider the audited consolidated financial statements and the reports of the Directors and the auditors of the Company for the year ended 31 March 2023.
3.
 - a. To re-elect Mr. Li Kam Chung as independent non-executive Director;
 - b. To re-elect Mr. Tsui Pang as independent non-executive Director; and
 - c. To authorize the board of Directors of the Company (the “**Board**”) to fix the Directors’ remuneration.
4. To ratify the appointment of Baker Tilly Hong Kong Limited (“**Baker Tilly**”) as the Company’s auditors for the year ended 31 March 2023 and ratify the auditors’ remunerations that have been fixed by the Board of Directors.

* *For identification purpose only*

5. To re-appoint Baker Tilly as the Company's auditors and to authorise the Board to fix their remuneration.

Yours faithfully,
By order of the Board
Taung Gold International Limited
Cheung Pak Sum
Chairman

Hong Kong, 14 October 2024

Notes:

- (a) Any Shareholder of the Company entitled to attend and vote at the AGM is entitled to appoint one or, if he holds two or more Shares, more proxies to attend and vote on his behalf. A proxy need not be a Shareholder of the Company. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each such proxy is so appointed.
- (b) In order to be valid, a form of proxy, together with any power of attorney or other authority, if any, under which it is signed, or a notarially certified copy thereof, must be lodged with the Company's Branch Share Registrar in Hong Kong, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong in accordance with the instructions printed thereon as soon as possible but in any event not less than 48 hours before the time appointed for holding the AGM or any adjournment thereof.
- (c) The votes at the AGM will be taken by poll.
- (d) For determining the qualification as Shareholders of the Company to attend and vote at the AGM, the register of members of the Company will be closed as set out below:

Latest time to lodge transfer documents for registration: 4:30 p.m. on Friday, 1 November 2024

Closure of register of members: Monday, 4 November 2024 to Thursday, 7 November 2024 (both dates inclusive)

Record Date: Thursday, 7 November 2024

During the above closure period, no transfer of shares will be registered. In order to be eligible to attend and vote at the AGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's Hong Kong Branch Share Registrar, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than the above-mentioned latest time.

- (e) In the case of joint holders of a Share, any one of such holders may vote at the AGM, either personally or by proxy, in respect of such Share as if he was solely entitled thereto, but if more than one of such joint holders are present at the AGM personally or by proxy, the vote of that one of the such holders so present whose name stands first on the register of members of the Company in respect of such Share shall alone be entitled to vote in respect thereof.
- (f) Delivery of an instrument appointing a proxy should not preclude a member of the Company from attending and voting in person at the AGM or any adjournment thereof and in such event, the instrument appointing a proxy shall be deemed to be revoked.

- (g) A form of proxy for use at the AGM is enclosed together with this circular.
- (h) If Typhoon Signal No. 8 or above is expected to be hoisted or a black rainstorm warning signal is expected to be in force any time after 8:00 a.m. on the date of the AGM, then the AGM will be postponed. The Company will post an announcement on the Company's website and HKExNews website to notify the shareholders of the Company of the date, time and place of the rescheduled AGM. The AGM will be held as scheduled when an Amber or a Red Rainstorm Warning Signal is in force. Shareholders should decide on their own whether they would attend the meeting under bad weather condition bearing in mind their own situations.

As at the date of this announcement, the Executive Directors of the Company are Ms. Cheung Pak Sum (Chairman) and Mr. Phun Chun Shing, Vincent; and the Independent Non-executive Directors of the Company are Mr. Chong Man Hung, Jeffrey, Mr. Li Kam Chung and Mr. Tsui Pang.